

# OBMT Application Form Template

Please note you must complete and submit the application form in one sitting.  
There is no save button, so we suggest you collect all your information before you begin.

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Charity name:

Charity registration number:

Address:

Postcode:

Contact name:

Email:

Telephone:

What does your charity do and where?

Who are your beneficiaries and where are they?

Grant amount requested:

Have you received a grant from the Trust before?

Yes  No

IF YES, when and how much?

How will the requested grant enable you to achieve your objectives?

## ACCOUNTS HIGHLIGHTS

|  | Latest Year | Previous Year |
|--|-------------|---------------|
| Financial Year End                                 |             |               |
| Total Income                                       |             |               |
| Total Expenditure                                  |             |               |
| Total Funds  |             |               |
| How much of your total funds are restricted funds? |             |               |
| How much is included for endowment funds?          |             |               |
| Total current assets                               |             |               |
| Reserves target                                    |             |               |

What is your reserves policy? How does your current level of funds match your reserves policy?

*Please submit a copy of your latest published accounts (and if these are more than 9 months old then please also upload your latest management accounts) in PDF format to this application using the link below. If they are not available in PDF format, please send them separately by email or post. Please use the boxes below to indicate which method you have used.*

## ANNUAL ACCOUNTS

IF YOUR ACCOUNTS ARE IN PDF FORMAT, please upload the file to the application form using the link on the application form.

FOR OTHER FORMATS, please indicate that your Annual accounts have been sent separately by  Email  Post

Any other comments on your application that you wish to raise?